




## Integration Quick Start Guide

The RouteOne and Supreme Software integration enables a one-way exchange of credit application information between RouteOne and your **Supreme Software/The Dealership Tracker** system. Fields on the RouteOne credit application will be populated with information obtained electronically from your **Supreme Software** system, thereby eliminating duplicate data entry.

### Importing Deals from Supreme Software to RouteOne

Importing a credit application from **Supreme Software** to RouteOne is quick and easy! Simply enter a deal as normal in the "Loan Master Screen" (the deal screen). Enter all information you have on the customer, select the vehicle and enter all applicable dollar amounts for the deal you want to submit.

Then click on the icon on your toolbar at the top part of your screen (2<sup>nd</sup> icon from the right).  The following window will then be displayed.

The screenshot shows a software window titled "Send Application" with a sub-header "Deal Transfer Module". It contains several sections for data entry:

- Report Type:** Joint (dropdown), Lease?
- Applicant Information:** Vehicle Use: Personal; First Name: MIKE; Last Name: ADELMAN; MI: A; Employed By: The Business Name; Time Employed: 4 yrs 10 mos; Occupation: Truck Driver; Salary (Gross): 2,300.00; Type: MO; Other Income: 140.00 /mth Source: Nothing
- Co-Applicant Information:** First Name: SUSAN; Last Name: ADELMAN; MI: M; Employed By: Other Business Name; Time Employed: 2 yrs 5 mos; Work Phone: (605) 814-6548; Occupation: Agent; Salary (Gross): 1,414.00; Type: WK; Other Income: 344.00 /mth Source: Some Source
- Address Information:** Address: 1234 JUNIPER COURT; City: BLACK HAWK; State: SD; Zip: 57718; Housing Status: Owns home; Time at Address: 3 yrs 2 mos; Mortgage/Rent Pmt: 888.00; Previous Address: 8400 E. STREET; Previous City: MILBANK; State: SD; Zip: 57252; Mths at Address: 34
- Est. Whlse:** 33,800.00; **Which System?:** RouteOne (selected); **Certified?:** ; **# of Cyls:** 6


Buttons: Switch Applicant, Goto Customer Master Info, Send Application, Cancel. A red message box at the bottom says: "Enter/verify the information and then press the 'Send Application' button when you are ready."

Deal Transfer Screen

Complete any other information that is needed on this window including selecting the Report Type located in the top left of the window. If you need to modify some of the basic core information (i.e. address, social security #'s, etc.) for the Applicants you can simply press the Goto Customer Master Info button located in the top right of the screen.

Once you have all the necessary information entered press the Send Application button. The system will verify all required information is entered and prompt you for that if necessary. If all information is entered correctly, the system will electronically submit your application and then give you the option to go directly to the RouteOne website where you can follow the instructions below to locate your deals in RouteOne. If you don't see your deals in the Deal Manager screen or received some type of error message when sending, please give **Supreme Software** a call to help you find any entry problem.

### Locating Deals Imported from Supreme Software in the RouteOne system

Access the RouteOne system and, from the **Deal Manager Screen**, click the  button located in the upper right-hand side of the screen. The page will refresh, and the imported application will display as one of the first records in the Deal Manager (denoted with the **DMS** icon next to the primary applicant's name).

John Doe | # RouteOne Help | Contact RouteOne | Change Password | Exit RouteOne

RouteOne Applications Reports | Request Credit Report | Rate Sheets

Deal Manager New Application Cash/Other Deals

Home

QUICK SEARCH Applicant Last/Business Name

Now Showing 1-10 of 300 Results

APPLICANT	CO-APPLICANT	N / U	TT	LAST ACTIVITY	USER	ACTIONS
TAYLOR, JOHN	ANDERSON, MICHELLE	U	PC	07/18/05 3:50PM	asmith	Actions
Credit Union B <b>P</b> Captive X  Bank A  Credit Union C  FAXst						
PAULSON, RICK <b>DMS</b>		U	L	07/18/05 3:50PM	brfloyd	Actions
Credit Union B <b>P</b> Captive X  Bank A  Credit Union C  FAXst						
JONES, BILL		U	B	07/18/05 3:50PM	asmith	Actions
Credit Union B <b>P</b> Captive X  Bank A  Credit Union C  FAXst						
TAYLOR, JOHN <b>DMS</b>		U	R	07/18/05 3:50PM	kallen	Actions
Credit Union B <b>P</b> Captive X  Bank A  Credit Union C  FAXst						
ANDERSON, MICHELLE	TAYLOR, JOHN	U	R	07/18/05 3:50PM	brfloyd	Actions
Credit Union B <b>P</b> Captive X  Bank A  Credit Union C  FAXst						
BROWN, CHERY		U	R	07/18/05 3:50PM	asmith	Actions
Credit Union B <b>P</b> Captive X  Bank A  Credit Union C  FAXst						
ANDERSON, MICHELLE <b>DMS</b>		U	L	07/18/05 3:50PM	brfloyd	Actions
Credit Union B <b>P</b> Captive X  Bank A  Credit Union C  FAXst						
TAYLOR, JOHN		D	B	07/18/05 3:50PM	kallen	Actions
Credit Union B <b>P</b> Captive X  Bank A  Credit Union C  FAXst						

Pages: 1 2 3 4 5 6 7 8 9 10 Prev | Next

Number of Records per Page: 10  25  50  100

Approved Declined Sending **P** Prelim/Pending Fax Error Conditioned Funded Credit Report Error Locked Withdrawn  
**FS** Finance Source Originated New Mail Read Mail Booked **DMS** Dealer Management System Sold Delivered New Credit Report

### Submitting Imported Deals to a Finance Source using RouteOne

To submit an imported deal to a Finance Source, simply click on the primary applicant's name in the Deal Manager and you will be taken through the RouteOne application submission process used for all applications. Data entered in **Supreme Software** will populate the RouteOne credit application; however you must still complete all required fields highlighted in yellow and add at least one Finance Source before submitting the application.