

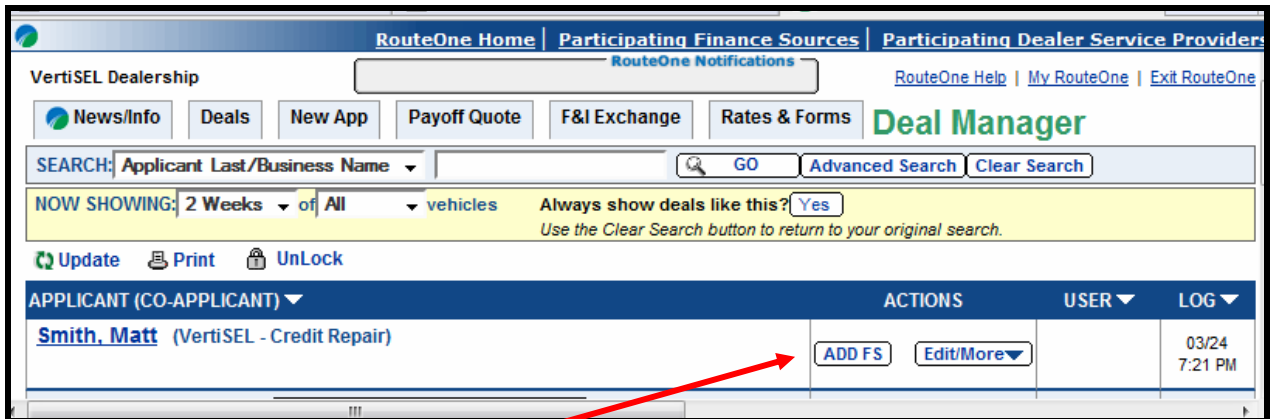
Integration Guide

The RouteOne VertiSEL integration enables you to submit customer application information from your RouteOne account to VertiSEL, which helps your customers improve their credit profile.

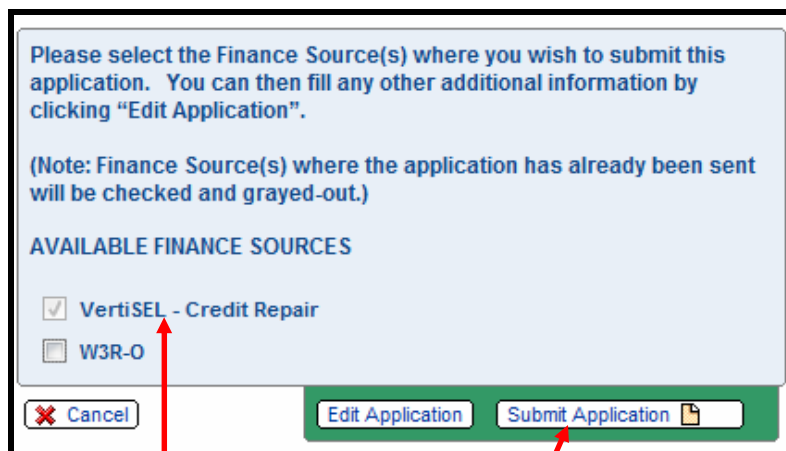
Submitting Applications to VertiSEL

Importing customer information from RouteOne to VertiSEL is quick and easy!

- 1) Login to your RouteOne account, and view “Deal Manager”



- 2) Click “ADD FS”



- 3) Select “VertiSEL – Credit Repair” and click “Submit Application”

Returning Customers to your RouteOne Deal Manager

When a Customer enrolls in the credit improvement solution, and then subsequently completes their 90-day period, they are returned to your “Deal Manager” pipeline ready for re-application.

The *Deal Manager* is the hub of RouteOne. From here you can manage, locate, and review your deals. It is designed to help you quickly scan and check a deal’s status using easy-to-read icons.

The screenshot displays the RouteOne Deal Manager interface. At the top, there are navigation tabs for 'Applications', 'Credit Reports', 'autoValue', 'Rates & Forms', 'Reports', and 'Admin'. Below these are links for 'Deal Manager', 'New Individual App', 'New Business App', and 'Cash/Other Deals'. A search bar is present with a 'GO' button and an 'Advanced Search' link. A notification bar indicates 'NOW SHOWING: 9 Days of All vehicles'. A red box highlights the 'Update Deals' and 'App Alert' buttons. Below this is a table of deals with columns for 'APPLICANT (CO-APPLICANT)', 'ACTIONS', 'USER', and 'LOG'. The table contains 8 rows of deal information, including names like 'Smith, John', 'Rate, Test', 'schindler, kent', 'test, first', 'schindler, kent', 'test, first', 'Tim, Tom', and 'TestL, TestF', along with their bank statuses and timestamps. At the bottom, there is a legend for deal statuses (Approved, Conditioned, Declined, Error, Booked, FS) and a footer with copyright information.

APPLICANT (CO-APPLICANT)	ACTIONS	USER	LOG
Smith, John (Smith, Mary) FS Bank1: Declined ↓	ADD FS Edit More		11/14 11:00 AM
Rate, Test DMS Bank1: Approved ↑	ADD FS Edit More	GMATEST2	11/14 10:08 AM
schindler, kent UBank1: Prelim/Pend	ADD FS Edit More	BINDUDLR	11/14 9:24 AM
test, first (colts, indy)	ADD FS Edit More		11/14 9:21 AM
schindler, kent Bank3: Prelim/Pend	ADD FS Edit More	KY6-FGVY	11/13 4:44 PM
test, first (colts, indy) FS Bank6: Conditioned ▲	ADD FS Edit More		11/13 11:18 AM
Tim, Tom FS Bank2: Conditioned ▲	ADD FS Edit More		11/13 5:26 AM
TestL, TestF USABank2: Sending	ADD FS Edit More	BINDUDLR	11/12 5:44 PM

Number of records to display per page: 10 25 50 100

↑ Approved ▲ Conditioned ↓ Declined ! Error 📦 Booked FS App from Finance Source
 DMS App from Dealer Management System 💰 Sold ☑ Delivered 📧 New Message 📧 Read Message
 📄 Credit Report Run

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